Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF TEXAS

Case number *(if known)* ______ Chapter 7

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	**Debtor's name**	**Ethos Offshore US LLC**	
2.	**All other names debtor used in the last 8 years** Include any assumed names, trade names and *doing business as* names		
3.	**Debtor's federal Employer Identification Number** (EIN)	**81-2683671**	
4.	**Debtor's address**	**Principal place of business** Number, Street, City, State & ZIP Code **Harris** County	**Mailing address, if different from principal place of business** **P.O. Box 218450** **Houston, TX 77218** P.O. Box, Number, Street, City, State & ZIP Code **Location of principal assets, if different from principal place of business** Number, Street, City, State & ZIP Code
5.	**Debtor's website** (URL)		
6.	**Type of debtor**	■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP) ☐ Other. Specify:	

Debtor **Ethos Offshore US LLC** Case number (*if known*)
Name

7. Describe debtor's business

A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ■ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See http://www.uscourts.gov/four-digit-national-association-naics-codes.

____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ■ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. *Check all that apply*:
  - ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than $2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
  - ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
  - ☐ A plan is being filed with this petition.
  - ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
  - ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
  - ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- ☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

- ■ No.
- ☐ Yes.

District ____ When ____ Case number ____
District ____ When ____ Case number ____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list

- ☐ No
- ■ Yes.

Debtor **Harkand Gulf Services, LLC** Relationship **Affiliate**
District **Southern District of Texas** When **6/26/16** Case number, if known **16-33176**

Debtor **Ethos Offshore US LLC**
Name

Case number (*if known*)

11. Why is the case filed in *this district?*

Check all that apply:

■ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

■ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

■ No

☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (*Check all that apply.*)

☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

☐ It needs to be physically secured or protected from the weather.

☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No

☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

. *Check one:*

☐ Funds will be available for distribution to unsecured creditors.

■ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☐ 1-49
■ 50-99
☐ 100-199
☐ 200-999
☐ 1,000-5,000
☐ 5001-10,000
☐ 10,001-25,000
☐ 25,001-50,000
☐ 50,001-100,000
☐ More than100,000

15. Estimated Assets

■ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
☐ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

16. Estimated liabilities

☐ $0 - $50,000
☐ $50,001 - $100,000
☐ $100,001 - $500,000
☐ $500,001 - $1 million
■ $1,000,001 - $10 million
☐ $10,000,001 - $50 million
☐ $50,000,001 - $100 million
☐ $100,000,001 - $500 million
☐ $500,000,001 - $1 billion
☐ $1,000,000,001 - $10 billion
☐ $10,000,000,001 - $50 billion
☐ More than $50 billion

Debtor **Ethos Offshore US LLC**
Name

Case number (*if known*)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is trued and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 7, 2017**
MM / DD / YYYY

X **/s/ James Ellis**
Signature of authorized representative of debtor

James Ellis
Printed name

Title **VP Finance**

18. Signature of attorney

X **/s/ Brian A. Kilmer**
Signature of attorney for debtor

Date **March 7, 2017**
MM / DD / YYYY

Brian A. Kilmer
Printed name

Kilmer Crosby & Walker PLLC
Firm name

1004 Prairie Street, Ste. 300
Houston, TX 77002
Number, Street, City, State & ZIP Code

Contact phone **713-300-9662** Email address **bkilmer@kcw-lawfirm.com**

24012963
Bar number and State

WRITTEN RESOLUTION OF

THE BOARD OF DIRECTORS OF

ETHOS OFFSHORE US LLC

(A TEXAS LIMITED LIABILITY COMPANY)

Pursuant to the laws of the State of Texas, the undersigned, in lieu of a special meeting of the Members, does hereby consent to the adoption of and adopts the resolutions below.

WHEREAS, the Board of Directors (the **"Board"**) of Ethos Offshore US LLC, a Texas limited liability company (the **"Company"**) has concluded that the Company is insolvent and unable to pay debts as they mature;

WHEREAS, it would be in the best interests of creditors of the Company to file a voluntary petition under Chapter 7 of the Bankruptcy Code in the Southern District of Texas; and

WHEREAS, it would be in the best interests of creditors for the Company to retain the law firm of Kilmer Crosby & Walker PLLC to file a voluntary petition under Chapter 7 of the Bankruptcy Code for the Company, it is:

IT IS RESOLVED THAT:

(A) The Company shall file a bankruptcy petition as soon as practicable in accordance with Chapter 7 of the Bankruptcy Code;

(B) Kilmer Crosby & Walker PLLC shall be employed as bankruptcy counsel for the Company to file the voluntary petition under Chapter 7 of the Bankruptcy Code;

(C) The Chief Executive Officer of the Company, or anyone appointed by the Chief Executive Officer, be, and hereby is, authorized and directed to execute and file all petitions, schedules, lists, and other papers, and to take all such further actions, as he necessary, desirable, advisable or appropriate to effectuate or carry out the purposes of any and all of the foregoing resolutions and the transaction[s] contemplated thereby; and that the taking of each such action, the execution and delivery of each such document or instrument shall be conclusive evidence of its necessity or advisability; and

(D) The Secretary and any Assistant Secretary of the Company be, and each of them hereby is, authorized in the name and on behalf of the Company to certify the passage of the foregoing resolutions.

A copy of this resolution, signed and delivered by telecopy or other facsimile transmission, shall be considered an original, executed consent.

[Signature Page Follows]

aj

IN WITNESS WHEREOF, the undersigned has executed this written resolution consent as effective as of March 6, 2017.

Signed by:

____
Ashit Jain

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Southern District of Texas

In re **Ethos Offshore US LLC** Debtor(s)

Case No.
Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U .S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	$	**10,335.00**
Prior to the filing of this statement I have received	$	**10,335.00**
Balance Due	$	**0.00**

2. The source of the compensation paid to me was:

☐ Debtor ■ Other (specify): **Some amounts were received from Debtor and some amounts were received from an Affiliate**

3. The source of compensation to be paid to me is:

☐ Debtor ■ Other (specify): **N/A**

4. ■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 7, 2017
Date

/s/ Brian A. Kilmer
Brian A. Kilmer
Signature of Attorney
Kilmer Crosby & Walker PLLC
1004 Prairie Street, Ste. 300
Houston, TX 77002
713-300-9662 Fax: 214-731-3117
bkilmer@kcw-lawfirm.com
Name of law firm

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United States Bankruptcy Court
Southern District of Texas

In re **Ethos Offshore US LLC** Case No.
Debtor(s) Chapter **7**

VERIFICATION OF CREDITOR MATRIX

I, the VP Finance of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **March 7, 2017** **/s/ James Ellis**
James Ellis/VP Finance
Signer/Title

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AARON AGNEW
PO BOX 310762
NEW BRAUNFELS, TX 78131

ABS AMERICAS
15311 West Vantage Parkway
Ste 305
HOUSTON, TX 77032

AIR LIQUIDE AMERICA SPECIALITY GAS
PO BOX 301046
DALLAS, TX 75303-1046

Air Liquide UK Ltd
Greenbank Road
East Tullos Industrial Estate
Aberdeen AB12 3BQ

ALATAS AMERICAS, INC.
22015 SOUTH FREEWAY
MARVEL, TX 77578

ALEXANDER DAWE
506A VINCENT STREET
HOUSTON, TX 77009

Alexis Limousine & Town Car
PO BOX 550
BARKER, TX 77413

ALLIED ELECTRONICS INC
P O BOX 2325
FORT WORTH, TX 76113-2325

ALPA DESAI
3019 GARDEN LANE
SUGAR LAND, TX 77479

AMERICAN GLOBAL MARITIME INC.
11767 Katy Freeway
Suite 660
Houston, TX 77079

ANDRES WALLE
5337 ROWE TRAIL
PACE, FL 32571

ANDREW ORLANDO
14 N SUNSET BLVD
GULF BREEZE, FL 32561

Anglo Eastern
144 Elliot Street
Glasgow G3 8EX

Aqua Air Industries Inc - USD
639 Manhattan Blvd
Harvey, LA 70058

AQUA-TECH SERVICES
115 NOVA DR
BROUSSARD, LA 70518

ARC CONTROLS
4875 Tufts Road
Mobile, AL 36619

Ashit Jain
27418 Myrtle Lake Lane
Katy, TX 77494

ASI DBA FALCK SAFETY SERVICES
ATTN ACCOUNTS RECEIVABLE
209 CLENDENNING RD
Houma, LA 70363

AT&T
PO Box 6463
Carol Stream, IL 60197-6463

ATPI
2211 Norfolk
Ste 300
HOUSTON, TX 77098

Bay-Tech
PO BOX 1929
HARVEY, LA 70059

BAY-TECH INDUSTRIES
PO BOX 1929
HARVEY, LA 70059

BDO
2929 Allen Parkway
20th Floor
HOUSTON, TX 77019-7100

Bluewater Rubber & Gasket
1131 Barrow St
Houma, LA 70360

BRIAN SCHACHT
219 W 27TH UNIT H
HOUSTON, TX 77008

BROADCAST TECHNICAL SERVICES, INC.
PO BOX 40187
HOUSTON, TX 77240

BRS Barry Rogliano Salles
11, Boulevard Jean Mermoz
92522 Neuilly Sur Seine Cedex

Caley Ocean Systems Ltd
McCallum House, Watermark Business Park
375 Govan Road
Glasgow G51 2SE

CAMERON CARDENAS
607 MUEHL RD.
SEGUIN, TX 78155

CARLOS DE OLIVEIRA
10242 MIDDLEGLEN LANE
HOUSTON, TX 77034

CDW DIRECT
P O BOX 75723
CHICAGO, IL 60675-5723

Centerpoint
PO Box 4981
HOUSTON, TX 77210-4981

CENTRAL DISPATCH INC
PO BOX 2070
GRETNA, LA 70054

CESAR IBARRA
1501 OLD MONROVIA RD APT 601
HUNTSVILLE, AL 35806

Chamberlain Hrdlicka White
1200 SMITH ST
SUITE 1400
HOUSTON, TX 77002-4310

CHRISTOPHER DAIGLE
126 PSALM CT
YOUNGSVILLE, LA 70592

Cintas
PO BOX 650838
DALLAS, TX 75265-0838

City of Houston
FIRE DEPARTMENT
P O BOX 3625
HOUSTON, TX 77253-3625

CODY CRAIG
PO BOX 552
CHIMACUM, WA 98325

Comerica Bank
5757 Memorial Drive, Suite 200
HOUSTON, TX 77007

Compass Professional Health
PO BOX 123504
DEPT 3504
DALLAS, TX 75312-3504

CONNECTOR SPECIALIST INC
175 James Drive East
St. Rose, LA 70087

Core 94 Ltd
35 Waterloo Quay
The Harbour
Aberdeen AB11 5BS

CPI ONE POINT
PO Box 292130
Lewisville, TX 75029-2130

D.S. BELCON LIMITED
1st Avenue South
Western Road, Chagauramas
Trinidad & Tobago

DANIEL FISHER
105 WIRE GRASS WAY
HAMPSTEAD, NC 28443

DARYL PARAGOSO
4931 HARPER RIVER CT
KATY, TX 77494

DARYL WALTER
5322 SUMMIT LODGE DR
KATY, TX 77449

Datavox
6650 W SAM HOUSTON PKWY S
HOUSTON, TX 77072

DAVID NOVY
45W175 ALLEN RD
HAMPSHIRE, IL 60140

DAVID ZENICKI
2313 CAMBRIDGE DRIVE
LA PLACE, LA 70068

DEEP WATER CORROSION SERVICES INC
13813 FM 529
Houston, TX 77041

DEEP WATER RENTAL AND SUPPLY
XTREME SERVICE GROUP INC
2806 SOUTHWEST DR
NEW IBERIA, LA 70560

DENNIS JOHNSTON
109 PHOENIX AVE
ORTING, WA 98360

DENNIS NIBLETT
25508 POLARIS CREEK DR
PORTER, TX 77365

DENNIS STAUFFER
1262 CR 3200
CROCKETT, TX 75835

Discovery Benefits
PO Box 9528
Fargo, ND 58106-9528

DIVEX LTD
Enterprise Drive
Westhill
Aberdeen AB32 6TQ

Doug Fieldgate
10777 Clay Road
Houston, TX 77041-5497

DOUGLAS FIELDGATE
3919 BELL HOLLOW LN
KATY, TX 77494-2575

DOUGLAS POTTER
22554 MARTIN RD
MONTGOMERY, TX 77316

DSS
615 West 38th
Houston, TX 77018

EDWARD BALICHESKI
220 TRIANGLE PARK
COVINGTON, LA 70433

Empire
7999 Hansen Rd #115
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ERIN SIMMONS
2739 LAKE FOREST DR
KATY, TX 77493

Ernst & Young
5 Houston Center
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HOUSTON, TX 77010

Ethos Contracting Limited
P.O. Box 218450
Houston, TX 77218

EVA CANCIENNE
3005 CANAAN PLACE
MANDEVILLE, LA 70448

Expedited Logistics and Freight Ser
P.O. Box 62127
Houston, TX 77205

FedEx
PO Box 660481
DALLAS, TX 75266-0481

FILIP VALICA
10479 NORTON DR
HOUSTON, TX 77043

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10055 Regal Row
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HOUSTON, TX 77040

FORD DAVIS
1018 MOX CHEHALIS RD
MCCLEARY, WA 98557

FRANK DUAINE
13725 CAMBURY DR APT 1004
HOUSTON, TX 77014

GALEN N CLOUD
9223 RUNNING EAGLE FALLS
TOMBALL, TX 77375

GARBA INDUSTRIAL SERVICE,INC
4919 Denver St
Tampa, FL 33619

GENE LO CONTE
7 DYLAN CT
GLEN MILLS, PA 19342

Goode Systems & Consulting, Inc.
427 HEIGHTS BLVD
HOUSTON, TX 77007

Greco Developments Ltd
Reservoir House
Man's Hill Avenue
Stonehaven AB39 2DT

Green Mountain Energy
PO Box 121233
Dept 1233
DALLAS, TX 75312-1233

GREGON GANT
1619 BRAZOSWOOD PL
RICHMOND, TX 77406

GREGORY CAMERON
320 BOSTWICK AVE
DAYTONA BEACH, FL 32118

GUICE OFFSHORE, LLC.
PO BOX 1698
MANDVILLE, LA 70470

GULF COPPER CORP & MANUFACTURING IN
PO Box 4979
MSC# 400
HOUSTON, TX 77210

Harkand Africa
P.O. Box 218450
Houston, TX 77218

Harkand Angolo
P.O. Box 218450
Houston, TX 77218

Harkand Arena SAPI
P.O. Box 218450
Houston, TX 77218

Harkand Gulf LLC
P.O. Box 218450
Houston, TX 77218

Harkand Mexico SAPI
P.O. Box 218450
Houston, TX 77218

HEMPEL USA INC.
600 Conroe Park North Drive
Conroe, TX 77303

Henry Talamantes
698 Flynn Valley Drive
Las Vegas, NV 89148

HOLLOWAY HOUSTON
5833 Armour Dr
HOUSTON, TX 77020

IMAGE RESOURCES GROUP LP
Two Riverway
Ste 325
HOUSTON, TX 77056

INDUSTRIAL SOLUTIONS GROUP C/O BUSINES
PO Box 842072
Boston, MA 02284-2072

INTEGRA SERVICES TECHNOLOGIES
3238 East Pasadena Frwy
Pasadena, TX 77503

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DALLAS, TX 75373-0223

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ITC Global
REGIONAL LEARNING ALLIANCE CTR
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CRANBERRY TOWNSHIP, PA 16066

ITC GLOBAL USA LLC
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850 CRANBERRY WOODS DR STE 2240
CRANBERRY TOWNSHIP, PA 16066

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JAMES HEGEMAN
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JAMES OWEN
61 FONTHILL ROAD
ABERDEEN, UK Ab116UQ

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KATY, TX 77494

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Livingston, TX 77351

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3651 Bridgebluff Ln
Katy, TX 77449

JEFFERSON THORNTON
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CYPRESS, TX 77429

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201 ST CHARLES AVE
50TH FLOOR
NEW ORLEANS, LA 70170-5100

Jones Walker LLP
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50TH FLOOR
NEW ORLEANS, LA 70170-5100

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LAKE CHARLES, LA 70611

JOSEPH HAMILTON
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NEW IBERIA, LA 70560

JOSHUA DESJARLAIS
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KATY, TX 77450

JUSTIN MASTBAUM
6796 STEAMBOAT LANE
MAURICE, LA 70555

KALEB MCCARTNEY
204 FAIRPOINT DR
GULF BREEZE, FL 32561

KEITH ORSAK
287 COUNTY ROAD 324
EL CAMPO, TX 77437

Kennedy Marr Ltd
2nd Floor, Grant House
56/60 St John Street
London EC1M 4HG

KENNETH JONES
104 VICKSBURG DR
BROUSSARD, LA 70518

LANCE GORDON III
10069 HIDDEN CREEK FALLS LN
BROOKSHIRE, TX 77423

Laser Answering Service
2405 TEXAS AVENUE SUITE 306
COLLEGE STATION, TX 77840

Legalshield
PO Box 2629
Ada, OK 74821-2629

Level 3 Communications
PO Box 910182
Denver, CO 80291-0182

LINDA WARD
2403B FREEMAN
HOUSTON, TX 77009

Lockton Companies
The St. Botolph Building
138 Houndsditch
London EC3A 7AG

LONGNECKER PROPERTIES INC.
2120 BAYOU ROAD
Thibodaux, LA 70301

LOWELL MCGEE
318 ROBINHOOD ROAD
COVINGTON, LA 70433

MARCOS ORBEGOSO
8286 S NAVAJO DR
SAFFORD, AZ 85546

Marimon Business Systems
PO Box 40998
HOUSTON, TX 77240

MARIO RIVAS
15422 SW 284TH ST APT 7303
HOMESTEAD, FL 33033

Mary Shaddock Jones
1508 HODGES ST
LAKE CHARLES, LA 70601

Massachusetts Mutual Life Ins
PO Box 1583
Hartford, CT 06144-1583

MATTHEW KLEPPER
3338 TWIG LEAF LANE
HOUSTON, TX 77084

MATTHEW PURCELL
1605 AMERICUS AVE
PENSACOLA, FL 32507

MAURICE UNGER
2227 BARKWOOD CT
LAKE MARY, FL 32746

McGriff, Seibels & Williams
2211 7TH AVE S
BIRMINGHAM, AL 35233

MCMASTER CARR SUPPLY
P O BOX 7690
CHICAGO, IL 60680-7690

Medicus Primary and Urgent Care
504 Owen Drive
Fayetteville, NC 28304-3417

MICHAEL GRAY
6695 MARTIN RD
MILTON, FL 32570

MICHAEL HORAN
11607 QUAIL CREEK
HOUSTON, TX 77070

MICHAEL KRUMM
2210 BLUE JAY WAY
BROOKSHIRE, TX 77423

MICHAEL WASZAK
5876 COUNTY ROAD 302
NAVASOTA, TX 77868

MORGAN CITY RENTALS
A BISHOP LIFTING COMPANY
125 MCCARTY DR BLDG 1
HOUSTON, TX 77029

MOTION INDUSTRIES, INC.
P O BOX 849737
DALLAS, TX 75284-9737

MSC INDUSTRIAL SUPPLY CO INC
DEPT CH 0075
PALATINE, IL 60055-0075

NATHANIEL ATWATER
4314 LAUREL ST
NEW ORLEANS, LA 70115

Nautronix Limited
Building 1, Ury House
Howe Moss Crescent, Kirkhill
Aberdeen AB21 0GN

NICHOLAS GROS
2782 HWY 308
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Sodexo Remote Sites Partnership Sodexo
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Sonardyne International Ltd
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Yateley, Hampshire
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HOUSTON, TX 77094-1410

ZACHARY DOMINICK
17505 SE 300TH ST
KENT, WA 98042

United States Bankruptcy Court
Southern District of Texas

In re **Ethos Offshore US LLC** Debtor(s)

Case No.
Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Ethos Offshore US LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Ethos Offshore Limited

☐ None [*Check if applicable*]

March 7, 2017
Date

/s/ Brian A. Kilmer
Brian A. Kilmer
Signature of Attorney or Litigant
Counsel for **Ethos Offshore US LLC**

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